

Libord IRP Advisors Pvt. Ltd.



Private & Confidential

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About Us

- ❖ Libord IRP Advisors Private Limited (LIRPAPL) is promoted by Mr. Lalit Kumar Dangi (Gold Medallist in C.A.) (B.Com., F.C.A., A.C.S., A.C.M.A.). Mr. Lalit Kumar Dangi has work experience of more than 38 years for revival of sick companies.
- ❖ Libord IRP Advisors handles financial & corporate restructuring proposals for successful revival of stressed companies. Libord IRP Advisors has a team of highly experienced professionals who have history of turning around the sick companies.
- ❖ Libord IRP Advisors is registered as Insolvency Professional Entity (IPE) with Insolvency and Bankruptcy Board of India (IBBI) vide Registration No. **IBBI/IPE/0161**.
- ❖ Libord IRP Advisors has association with experienced professional firms providing specialised services of valuation, forensic audit, investment banking, legal matters, accounting & taxation and compliances.
- ❖ The objective of LIRPAPL is to provide support services to Insolvency Professionals, to achieve the main objective of IBC i.e. Maximization of value of assets, promote entrepreneurship, availability of credit, achieving balance of interests among all the stakeholders and matters connected therewith or incidental thereto. The endeavour of LIRPAPL is to arrive at a resolution plan through its core expertise to turn around a distressed asset to a healthy and profitable entity in a time bound manner and preserve the economic value of national assets for productive use and thus contribute towards nation's growth.

Our Services

Our Services Includes:

- ✓ Identification of Suitable cases for IBC Vs. SARFAESI for Banks and NBFCs'
- ✓ Preparation and filing of Insolvency Application before NCLT
- ✓ Interim Resolution Professional (IRP)
- ✓ Resolution Professional (RP)
- ✓ Conducting Liquidation Process
- ✓ Voluntary Liquidation Assignments
- ✓ To Act as Process Advisor and Prepare any kind of application for an represent before NCLT & NCLAT
- ✓ To prepare Resolution Plan & to Represent Resolution Applicant to RP, CoC & NCLT.

Libord IRP Resources

Resources



Resources

We along with our experienced associates/professionals have all the requisite resources to successfully complete the Insolvency Resolution Plan / Liquidation as prescribed under IBC.

Libord IRP Directors & Team



Mr. Lalit Kumar Dangi
(Promoter & Director)

- Qualified Chartered Accountant (Gold Medalist) , Company Secretary, Cost & Management Accountant, Insolvency Professional, Registered Valuer for Securities & Financial Assets.
- 38 years of experience in turning around sick companies & restructuring of sick companies
- Has experience in Financial planning, Restructuring, M&A, Setting up Turnkey projects & Syndication of Loans.
- Has experience in handling Public Issues, Rights issues, Placement of shares, Valuation of Business & Shares, Investment Banking.
- Has experience in Capital markets of BSE, NSE, NCDEX, CDSL, AMFI, CCRL, COMRIS.
- Provided Foreign Exchange Management services including advice on FEMA, Import Export policy, Liaison with RBI & Foreign exchange policy.
- Has experience in preparing Resolution Plan under IBC.

Libord IRP Directors & Team



Mr. Mahesh Kumar Gupta
(Director)

- Qualified Chartered Accountant, Company Secretary, Cost & Management Accountant, and Insolvency Professional.
- 39 years of Experience in Finance, Audit, Taxation & Revival of Sick Companies.
- Have been in employment in leading Private sector companies such as Reliance Industries & JSW Steel.
- Has Restructured various accounts ranging from Rs. 3 Crores to Rs. 700 Crores .
- Have been associated with financial & corporate restructuring of Businesses.
- Currently handling various assignments under Insolvency and Bankruptcy Code, 2016 as IRP/RP/Liquidator.

Libord IRP Directors & Team



**Dr. (Mrs) Vandna Dangi
(Director)**

- Qualified Chartered Accountant, Doctor of Philosophy (Ph.D.) in Business Management for research in the field of Revival of Sick Companies, Master of Business Administration (MBA) and M.A. & B.A. (Hons) Economics.
- 30+ years of Experience in Financial Markets, Corporate Administration, and Revival of Sick Companies.
- Worked as Chartered Accountant at L.K. Dangi & Company, a firm of Chartered Accountants providing Corporate Consultancy Services.
- Worked as Professor, in Management Studies at Rajiv Gandhi Institute of Technology, affiliated to University of Mumbai
- Worked as Faculty at Jamanalal Bajaj Institute of Management Studies (University of Mumbai), a Premier Management Institute in India.
- Managing Director of Libord Finance Ltd – a BSE Listed Non-Banking Finance Company in the business of Financial Consultancy and Corporate Advisory Services.
- Written 8 (Eight) Books including 1 (One) Book on Corporate Governance.
- Written more than 500 Articles in the Leading Newspapers as Columnist for Economics, Finance, and Sick Companies.

Team:

S.No	Name	Degree
1	Lokendra Parihar	MBA (Finance)
2	Jay Modi	Company Secretary and B.Com
3	Nawal Agrawal	B.Com

Our Associates

CA Firm

- (a) Amar Bafna & Associates
- (b) Mehta Shinghvi & Associates

- Verification of Claims
- Forensic Audit
- Review of Financial & Tax Implications of Resolution Plan

Law Firm

- (a) Nagi & Associates
- (b) A K Maheshwari & Co.

- Representation before NCLT
- Advise on Legal issues related to ongoing Operations
- Advise on issues related to Resolution Plan & Liquidation

Investment Bankers

Libord Advisors Private Limited
(Category 1 Merchant Banker)

- Obtaining Resolution plans
- Evaluation of various Resolution Plans received
- Structuring of transactions

Company Secretaries

- (a) M/s SKCM Associates
- (b) Sheetal Dak & Asso.

- IBC process related compliances and documentation

Security experts

Perfect Protection Security
Services

- Ensuring custody and safeguard of assets and proper upkeep thereof

Registered Valuers

Mr. Rajendra Agrawal
Mr. Saket Jain

- Arranging all the valuations required during IBC process and due diligence on physical assets

Major Industry Experience of IP's

Name of IP	Industry	Experience/Achievements
Mahesh Kumar Gupta	Steel	✓ CFO – Chile (South American Operations) at JSW Steel Limited
	Textiles	✓ Prepared Restructuring for Siddhartha Super Spinning Mills Limited
	Jewellery	✓ Prepared Restructuring for Tara Jewel Limited
	Apparel and Accessories	✓ Prepared Restructuring for Amaltas Apparel and Accessories Private Limited

Major Industry Experience of IP's

Name of IP	Industry	Experience/Achievements
Lalit Kumar Dangi	Pipes & Steel & Tubes	<ul style="list-style-type: none"> ✓ Prepared CDR for PSL Ltd ✓ Assisted Process for CIRP for PSL Ltd ✓ Prepared Restructuring for Allied Steel Ltd ✓ Prepared Revival for Amar Tubes Private Ltd
	Consumer & Packaging	<ul style="list-style-type: none"> ✓ Prepared Resolution Plan for OM printing for UMA Polymers Ltd
	Textiles & Yarn	<ul style="list-style-type: none"> ✓ Prepared Revival Plan for Subhash Silk Mills Ltd and Subhash Knitting Industries Private Ltd ✓ Prepared Revival Plan for Karina Synthetics Ltd

Major Industry Experience of IP's

Name of IP	Industry	Experience/Achievements
Lalit Kumar Dangi		<ul style="list-style-type: none"> ✓ Advisor for Reliance Chemotex Industries Ltd for financial matters ✓ Revival package for Delta Industries Ltd and Delta Polyesters Ltd;
	Cement Sector	✓ Prepared Revival Package for Andhra Cements Ltd
	Cable Sector	✓ Prepared Revival Plan for Rishabhdev Technocable Ltd
	Metal	✓ Prepared Revival Plan for Anish Metals Ltd
	Services Sector	✓ Prepared Revival Plan for GGS Infrastructure Ltd
	Rayon Segment	✓ Prepared CDR for NRC Ltd
	Pharmaceuticals	✓ Prepared CDR for KDL Biotech Ltd and Unimark Remedies Ltd
	Power Sector	<ul style="list-style-type: none"> ✓ Advisor to following Companies: <ul style="list-style-type: none"> ▪ Essar Power (Hazira) Ltd ▪ Essar Power (Orissa) Ltd ▪ Bhandar Power Ltd
	Explosives	✓ Assisted for Revival of Noble Explochem Ltd

Empanelment with Various Banks

Name of IP	Name of Bank
Mahesh Kumar Gupta	<ul style="list-style-type: none">▪ State Bank of India▪ Bank of Baroda▪ IDBI Bank▪ Punjab National Bank▪ HDFC Bank▪ Bank of India▪ United Bank of India▪ SIDBI▪ YES Bank
Lalit Kumar Dangi	<ul style="list-style-type: none">▪ IDBI Bank▪ Bank of Baroda

What Do We Offer

- ✓ We assist in drawing a sustainable resolution plan with embedded value proposition to all stakeholders. Our team of experts analyses the reasons of financial/Operational sickness and based on it, we draw an optimum resolution plan which balances interest of all stakeholders including lenders, suppliers, employees, service providers, customers etc. to achieve a sustainable turnaround of business enterprises.
- ✓ Our associate professionals (CA,CS & Lawyers) assist in compliance of all legal and regulatory requirements applicable to the entity and its directors/shareholders.
- ✓ We are able to deploy required resources with multidisciplinary abilities for takeover of management and to ensure continuity of operations during CIRP implementation. We strive to preserve and enhance the economic value of the enterprise under IBC process by improving the productivity and profitability thereof.
- ✓ We minimise the cost of Resolution process by proper planning & putting in place the right team to handle the same.
- ✓ We strive to ensure that for each activity in CIRP process, the timelines of IBC are adhered to.

Disclaimer

- ✓ This presentation has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this note nor any of its contents maybe used for any other purpose without the prior written consent.
- ✓ This note does not purport to contain all the information that the recipient may require. Recipients should not construe any of the contents herein as advice relating to business, financial, legal, taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors concerning the company.
- ✓ Libord IRP Advisors Private Limited has been created for providing Insolvency services effectively by pooling resources.

Contact Us



Libord IRP Advisors Private Limited

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Thanking You..